



## INVESTMENT BUYER INFORMATION

Presidio Real Estate Services provides Real Estate investors with insight and knowledge they need to succeed in today's real estate investment game. Our team of local agents will work with you to develop a comprehensive plan. If you are planning on investing in real estate you need to have a great team on your side. We deal with investment properties every day. Let us help you!

### INVESTMENT PROPERTY OR TRUSTEE SALE PURCHASING SERVICES

- *Comprehensive Bid Analysis*
- *Repair Estimates*
- *Title Check*
- *Rental Rate Analysis*
- *Rehab Report*
- *Flip or Hold Analysis*
- *Daily Property Lists*
- *Auction and Opening Bid Alerts*
- *Local Foreclosure Comps*
- *Local Market Comps*
- *Rental Market Inventory Reports and Trends*
- *Partner Allocation Models*

Why have you decided to purchase an investment property? \_\_\_\_\_

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What are your short terms plans (< 2 years) for this property? \_\_\_\_\_

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What are your long term plans? (>2 years) \_\_\_\_\_

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What concerns do you have regarding purchasing a property? \_\_\_\_\_

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How many properties do you currently own? \_\_\_\_\_

How much cash do you have to work with? (Include lines of credit) \$ \_\_\_\_\_

How will you purchase this property? All Cash \_\_\_\_\_ Financing \_\_\_\_\_

Do you have equity in your current home? If yes, how much \$ \_\_\_\_\_

When do you plan to purchase a property? 0-6 Months \_\_\_\_\_ 6-12 Months \_\_\_\_\_

Will you have any partners? Yes No

Do you know what areas you want to purchase? If yes \_\_\_\_\_

Have you considered restructuring your financing on your current property Yes No?

Do you understand that difference in owner occupied vs. non-owner occupied financing? Yes No

What Kind of ROI do you expect \_\_\_\_\_ %

What is your risk tolerance? Rate on a scale of (1-10) 1 being lowest \_\_\_\_\_

What are your expectations of us? \_\_\_\_\_

\_\_\_\_\_

Have you met with a CPA to discuss any tax issues? Yes No

Are you willing to sign a buyer/broker agreement? Yes No

Would you like us to help you narrow down suitable investment property types? Yes No

Are you interested in commercial or residential property? (Circle one) C R

Please return this form via email, fax, or in person.

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THANK YOU AND WE LOOK FORWARD TO WORKING WITH YOU.